



Rice Growing Outlook REPORT



February
2026



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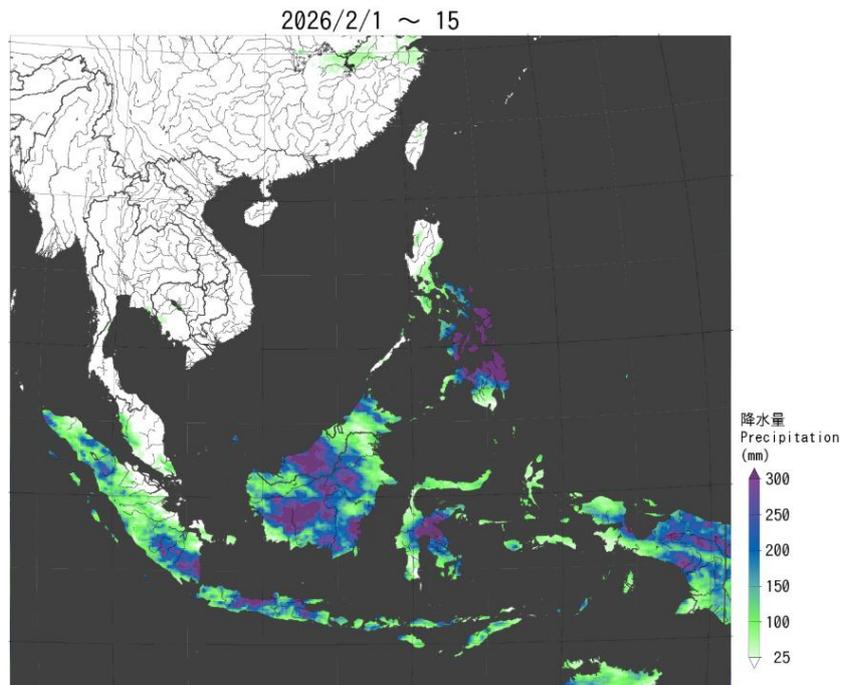
February, 2026

Overview

In the Northern side of SE-Asia, the dry season rice is in vegetative stage mainly. The total planted area of dry season rice is expected to decrease slightly than last season. Growing conditions are generally good due to favorable weather conditions and consistent water supply. While, the dry season rice harvest has begun in South Vietnam with favorable yield prospects.

In the Southern side of SE-Asia, the planting of wet-season rice is nearing its final stage. The total planted area of wet season rice is estimated to decrease than last season. On the other hand, the harvesting of wet season rice currently ongoing too. The yield condition is generally good due to sufficient sunlight during the growing period.

JASMAI: Precipitation condition in early February



Brunei

Wet season rice harvesting is about 20% completed in the irrigated areas, whereas in rainfed areas are in the grain filling stage. Current weather is favorable for harvesting with no major pest and disease incidences reported. Outlook for Brunei remains slightly good.

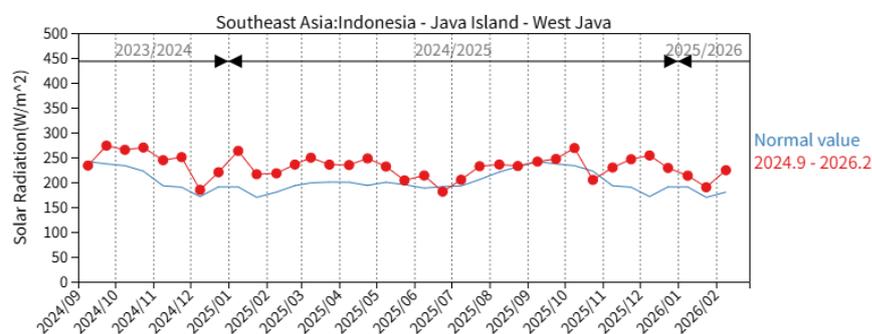
Cambodia

The planted area is around 726 thousand ha, it decreases 9 percent than previous year due to effects of conflict in west-north region. The growing is in grain filling to harvesting time, and the growing condition is good under favourable weather condition with enough sunshine.

Indonesia

This February marks the second of the wet-season rice harvests. It covers 1.6 million hectares starting January 2026, and harvesting is progressing earlier than it did during the last wet season. Due to sufficient sunlight during the growing period, the yield is forecast to be moderately favorable.

The planting of wet-season rice is nearing its final stage. The accumulated planted area is 5.9 million hectares, which is 4.56% higher than the last wet season. Higher rainfall is still recorded in some areas, but in some other areas, the rainfall tends to decrease.



JASMAI solar radiation graph:

Due to sufficient sunlight during the growing period, the yield is forecast to be moderately favorable.

Laos

The dry season rice is in seeding and tillering stage. The planted area until now have reached 100 % of the national production plan. The final planted area is 98 thousand hectares and the production is expected to be around 443 thousand tons with the average yield 4.5 tons per hectare.

Generally, the rice growing condition in this season is good due to the enough sunlight and sufficient natural water for irrigation in all regions.

Malaysia

For the wet season rice, planting activities have been fully completed. Overall crop growth conditions are good, although several areas experienced uneven rainfall in early February. Harvesting has begun in some locations, covering approximately 41% of the total planted area, with no major crop damage reported.

For the dry season rice, activities are largely at the land preparation stage.

Myanmar

Up to this month, the dry season rice in Myanmar has been planted about 830 thousand hectares, accounting for 73% of the national plan (1.13 million hectares). The progress of planting work is similar to last year with favorable weather condition. The overall growing condition of the dry season rice is good, and most of the dry season rice planted is now at tillering to panicle formation stages.

Philippines

Dry season rice planted in November to December 2025 is currently in the young panicle forming stage. Overall crop conditions are fair to good due to favorable weather conditions and consistent water supply.

The shear line and tropical cyclones in January 2026 brought heavy rains that caused several flooding and landslides in parts of Southern Luzon and Visayas. The damage is currently under investigation.

Thailand

The dry season rice is currently in the young panicle-forming to grain filling stages. The total planted area is estimated at around 2 million hectares, representing a 2% decline compared with last year.

Despite the lower planted area, most fields have received a consistent supply of irrigation water throughout the growing season, supported by favorable weather conditions. As a result, rice yields are expected to increase slightly compared with last year.

Vietnam

In Northern Vietnam, the sowing of winter–spring (dry season) rice has begun, reaching 181 thousand hectares. The planting progress is slower than in the previous year due to early-season cold spells and prolonged rainfall, which have disrupted land preparation and transplanting activities.

In the South Vietnam, the winter-spring (dry season) rice sowing is ongoing, with a total sown area is 1.73 million hectares. Meanwhile, some provinces - mainly in the Mekong River Delta - have started harvesting. Crop condition is generally good with favorable yield prospects.

*JASMAI is an open and free system

<https://jasmai.maff.go.jp/en/>